

Go Beyond ERP

ERP systems are great at streamlining information across an organization, but when it comes to automation and reporting – especially as a part of the accounts payable workflow – most come up short. Integrating AP automation workflows into your ERP system is essential to a highly effective, distributed access document management system.

We've Got You Covered

Integrating DataServ into your ERP system allows you to utilize the full-functionality of a dedicated document management and workflow system while still enabling one-click linking to documents from your existing systems.

Integration may be established for any client system capable of executing a URL from a system field or enabling a "paperclip" function. One-click linking is enabled from within your system, which immediately launches the requested document in a separate browser window, or a results list may be displayed if more than one document is requested. Authentication is performed by your system so that a separate login is not required.

We know what we're doing. Over the years, we've worked with more than 40 different ERP systems.

Value

- **Optimized Utilization of User Licenses** – Licenses for users are optimized, as individual user retrieval of a single document may occur quickly and does not require a dedicated license for each user. Integration users may view and print documents after they are retrieved from DataServ for as long as required.
- **Minimal User Training Required** – Occasional or view-only users may easily access documents without additional training on a separate system.
- **Single Sign-On** – Access to documents via the integration link allows security to be managed only once in your system, rather than in multiple systems. If a user is authorized for access in your system, their access to DataServ is automatically passed through the integration link. The result is less time managing user profiles and security issues for new and terminated users.
- **Full Document Lifecycle Management** – Documents that are managed by DataServ and are integrated into your systems are stored in a three-tiered, fully redundant secured facility. DataServ manages the storage and retention of these documents by document type so that retrieval times are efficient and retention compliance is consistently maintained. Storage of images in a document management system eliminates your concerns about bogging down your ERP system with this storage.
- **Broad Integration Experience** – As a web-based provider, DataServ has created a simple but effective process for integrating with most business systems. We built integration with several popular systems, including: Oracle; JD Edwards; SAP; PeopleSoft; NetSuite; MANMAN; Baan; Microsoft Dynamics; and many more.

Integration is included in the Payables Workflow & Automation Solution Set for Purchase to Pay.

