Unparalleled
Accounts Payable Invoice Automation Solutions

Since 1994, DataServ has systematically developed proprietary processes and technology to eliminate human interaction with complex invoice transactions. Our tailored Accounts Payable Invoice Automation (APIA) solution reduces costs, frees staff time, mitigates fraud, and streamlines processes.

DataServ®

PAPERLESS, TOUCHLESS..... SPEECHLESS

DataServ's proprietary AutoVouch™ system uses advanced process automation to perform a "pre-ERP" match using the digitized invoice data plus your PO and receiving data, rules and tolerances. All transactions that match automatically flow into your ERP system to be scheduled for payment. ZERO human touch!

- 2, 3 or even 4-way matching on invoice, PO, and receiving data
- Tailored to your business process
- Exception process and adjustable tolerance levels for price and quantity variance
- Once matched, the transaction automatically flows into your ERP system
- ZERO human touch!

THE DATASERV APIA SOLUTION FACILITATES TOUCHLESS INVOICE PROCESSING FROM START TO FINISH:

01 CAPTURE, CODE, SEND
Our Digital Mailroom captures all documents from any source, in any format, and routes automatically based upon your rules.

02 VERIFY AND APPROVE
A daily email is sent with a link for invoices to review. Users choose to Approve, Reject, Re-Route, or Code. Automated rules keep the process flowing without human intervention.

03 AUTHORIZE FOR PAYMENT
Accounts payable gives final approval to submit invoices for payment.

04 SEND TO ERP
Approved invoices are created and paid in your financial system.

05 ANALYTICS
Invoice data is captured and available on customizable dashboards for full visibility.

100
PERCENT
Digital, Single-Stream
Document Intake

99+
PERCENT
Accurate
Data Output

71
PERCENT
Clients 10+
Year Retention

27
YEARS
SaaS
Experience

WE DO WHAT THEY JUST CAN'T!

Advanced APIA Features

Many vendors offer AP Automation, but ultimately provide a scanning solution with a manual process. DataServ provides the advanced features required to automate invoice processing.

- Routing Rules
- Default Coding
- Error Corrections
- Pre-ERP 3-Way Match
- Automated First Route
- Automatic Escalation & Workflows
- Exception-Based Workflow
- Advanced Non-PO Workflow
- Global Currency Controls
- Global eInvoicing Compliance
- Ongoing Training & Support
- ERP Agnostic

AND MORE!!!

Bite-Sized Approach

DataServ's bite-sized approach to APIA affords you the ability to ease into a solution if that is what is best for your organization. All our solutions integrate seamlessly; they also work independently. You can start with small steps, and gradually evolve to the full solution at your own pace.

- Start by improving a single process, such as automating physical intake of invoices and purchase documents
- Roll out an AP automation solution for a single division/ location to see how it performs, before implementing company-wide
- Tackle automating those cumbersome purchase order-based invoices first

A Tailored Solution

We bend our technology to fit you, not the other way around.

We don't build a fully custom solution for each client. It is time-consuming and expensive, and it will cost even more to maintain down the road.

80% Industry Standard   DataServ   **20% Tailored**

Much like a tailor works with you to take a standard shirt and make it the perfect fit, we begin with our standard software solution, then provide an extensive range of options to create a solution that is a perfect match for your company's needs.

Effortless Document Intake

Our Digital Mailroom and OCR capabilities eliminate manual data entry. Our Digital Mailroom facility accepts incoming documents of any type, in any form via mail, courier, FTP, remote capture, EDI and returns over 99% clean data and images to you within 48 hours of receipt. Our batch capabilities can handle large scanning jobs and provide you access to the images when and where you need them.

- DataServ receives all documents on your behalf
- No vendors left behind
- No templates
- Received in any format
- Received from any source
- Over 99% accuracy

Join our 30-Minute Standing Demo

DataServ