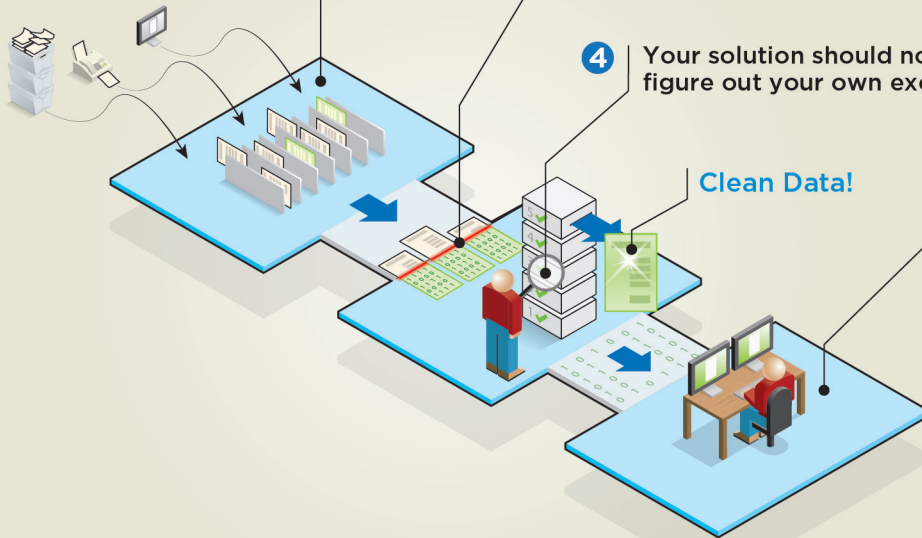# Your Approach to OCR Can Make or Break Your AP Automation Project

5 Keys to Your Success

1 OCR should be part of your broader AP automation strategy.

2 Create a solution that accepts any invoice, in any format, from any source and delivers a single stream of electronic data.

3 SaaS OCR provides the most cost-efficient option.

4 Your solution should not require you to figure out your own exception handling.

5 Have all of your invoice images and data available at the front end of the process.

Clean Data!

YOU ARE NOT ALONE!

SaaS OCR is easier to support!

SaaS providers have the:
- SKILLS to optimize OCR at the start
- FOCUS to keep it optimized
- SCALE to deliver high ROI

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YOU ARE NOT ALONE!

DataServ's Digital Mailroom and SaaS OCR are the keys to AP automation success!

Digital Mailroom & Scanning
- ✓ Any invoice in any form
- ✓ Scalable

Invoices from any vendor

SaaS OCR
- ✓ Refined technology
- ✓ Reduce manual data entry

Human Validation
- ✓ Increased accuracy
- ✓ Rapid ramp up

- ✓ Intelligent reporting and dashboards
- ✓ Better controls & visibility
- ✓ Global access

Docs available for review on desktop or mobile.

Clean Data!

NON PO

PO

INVOICE

5 Step Quality Assurance Process

Vendors

REQUEST REVIEW APPROVE ISSUE

Automated Workflow
- ✓ Enables exception-driven process
- ✓ Enforce financial control

Purchase Requisition/ Purchase Order
- ✓ Save on ERP licenses
- ✓ Improved distribution and control

RECEIPT PO INVOICE

ERP

ERP

ERP

Vendor Portal
- ✓ Reduce payment status inquiries
- ✓ Secure access

DataServ
Documents Into Decisions

Get our full OCR white paper at www.DataServ.com/OCR

Invoice Scheduled for Payment

AutoVouch™
- ✓ Artificial intelligence
- ✓ Two or three-way match

Invoice Scheduled for Payment

Archive
- ✓ Clean audits
- ✓ Managed to your retention guidelines